

This brochure supplement provides information about Richard Eller that supplements the Concurrent Investment Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Richard Eller if you did not receive Concurrent Investment Advisors, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Eller is also available on the SEC's website at www.adviserinfo.sec.gov.

Concurrent Investment Advisors, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Richard Eller

Personal CRD Number: 1409368

Investment Adviser Representative

Concurrent Investment Advisors, LLC
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Norwalk, CT 06851
(203) 249-0314
richardeller1@yahoo.com

UPDATED: 09/16/2026

Item 2: Educational Background and Business Experience

Name: Richard Eller **Born:** 1961

Educational Background and Professional Designations:

Education:

BA English/Pol Sci, University of Rochester - 1983

Business Background:

10/2026 - Present	Investment Adviser Representative Concurrent Investment Advisors, LLC
01/2010 - Present	Financial Advisor Blueprint Financial Group
02/2010 - 10/2026	Investment Advisor Representative Spire Investment Partners

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Richard Eller is a licensed insurance professional. Implementations of insurance recommendations are separate and apart from Mr. Eller's role with Concurrent. As an insurance professional, Mr. Eller will receive customary commissions and other related revenues from the various insurance companies whose products are sold. Mr. Eller is not required to offer the products of any insurance company. Commissions generated by insurance sales do not offset regular advisory fees. This practice presents a conflict of interest in recommending certain products of the insurance companies. Clients are under no obligation to implement any recommendations made by Mr. Eller or the Advisor. Mr. Eller spends approximately 10% of his time per month in this capacity.

Richard Eller is a Financial Advisor for Blueprint Financial Group, a support company and DBA under which name advisory services are conducted.

Item 5: Additional Compensation

Richard Eller does not receive any economic benefit from any person, company, or organization, other than Concurrent Investment Advisors, LLC in exchange for providing clients advisory services through Concurrent Investment Advisors, LLC.

Item 6: Supervision

As a representative of Concurrent Investment Advisors, LLC, Richard Eller is supervised by Courtney T. Haddad, the firm's Chief Compliance Officer. Courtney T. Haddad is responsible for ensuring that Richard Eller adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. Concurrent Investment Advisors, LLC can be reached at 100 South Ashley Drive, Suite 830, Tampa, Florida 33602 or via phone at 813-709-8800.