### Part 2B of Form ADV: Brochure Supplement

### DBA:



# **Richard Eller**

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Phone | 203-557-4930

## **Spire Wealth Management**

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This brochure supplement provides information about Richard Eller that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Spire Compliance at 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Richard Eller is available on the SEC's website at www.adviserinfo.sec.gov.

## Item 2 Educational Background and Business Experience

Full Legal Name: Richard Eller

**Born:** 1961

#### **Education:**

University of Rochester; BS; 1983

### **Business Experience**

Blueprint Financial Group, February 4, 2010, to current

## **Item 3** Disciplinary Information

Richard Eller has no reportable disciplinary history.

### Item 4 Other Business Activities

### A. Investment-Related Activities

Richard Eller is also engaged in the following investment-related activities:

### **Insurance Company or agency**

Licensed as an insurance representative allows the advisor to offer various insurance products such as Variable Annuities, Life Insurance, and Long-Term Care insurance. Typically, these products generate commission payments to the representatives selling the products. The ability to offer these products to clients allows the advisor a much more robust suite of products and thereby providing the client with a much more comprehensive financial plan.

### **B.** Non-Investment-Related Activities

Richard Eller is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

# **Item 5** Additional Compensation

Richard Eller does not receive any economic benefit from a non-advisory client for the provision of advisory services.

# **Item 6 Supervision**

**Supervisor:** Emily Donaldson **Title:** Senior Designated Supervisor **Phone Number:** 703-657-6074

In addition to an annual review of our Firm's policies and procedures, each advisor is supervised with the following ongoing review:

- a. Daily trade reviews
- b. Monthly review of personal securities accounts
- c. Monthly review of business bank statements of DBAs
- d. Monthly correspondence reviews including ongoing capture and review of email
- e. Periodic reviews of client account activity.